



This beneficiary designation overrides all previous designations for all IRA shares/IRA certificates under the listed account number. The term IRA will be used below to mean Traditional IRA, Roth IRA, and SEP IRA.

IRA OWNER			IRA CUSTODIAN	IRA CUSTODIAN	
None (First /M / Jost)			Name NASA Federal Credit Union		
Name (First/MI/Last)					
Social Security Number					
Date of Birth Phone			11 A4 II A4D 20774		
Email Address Account Number					
Account Number			Phone 301-249-1600		
ACCOUNT TYPE (Sele	ect one)		Attn: Specialty Accounts		
☐ Traditional IRA	☐ Roth IRA	☐ SEP IRA	Phone: 1-888-NASA-FCU		
BENEFICIARY DE	SIGNATION				
me terminates complet my estate will be my be	tely, and the percenta eneficiary.	ge share of any remaining	g beneficiaries will be increased or	ne interest of any beneficiary that predeceases n a pro rata basis. If no beneficiaries are named,	
		entage designated must o own equal share percer		eneficiary is designated and no percentages ar	
Name			Name		
Address			Address		
City/State/ZIP			City/State/ZIP		
Date of Birth	Rela on:	ship	Date of Birth	Relationship	
Tax ID (SSN/TIN)	Pe	ercent Designated	Tax ID (SSN/TIN)	Percent Designated	
Name			Name		
A -l -l					
City/State/ZIP					
		ship		Relationship	
		ercent Designated		Percent Designated	
are indicated, the benef beneficiaries if all prima	ficiaries will be deeme ary beneficiaries have _l	d to own equal share perc predeceased the IRA owne	entages in the IRA. The balance in er.)	beneficiary is designated and no percentages the account will be payable to these	
		 			
		hip		Relationship	
Tax ID (SSN/TIN)	Pe	ercent Designated	Tax ID (SSN/TIN)	Percent Designated	
Name			Name		
		hip		Relationship	
		ercent Designated		Percent Designated	
Check here if addit	ional beneficiaries ar	re listed on an attached o	addendum. Total number of adde	ndums attached to this IRA	

Name of IRA Owner Account Number

SPOUSAL CONSENT

Spousal consent should be considered if either the trust or the residence of the IRA owner is located in a community or marital property state.

CURRENT MARITAL STATUS

- ☐ I Am Not Married I understand that if I become married in the future, I should review the requirements for spousal consent.
- ☐ I Am Married I understand that if I choose to designate a primary beneficiary other than or in addition to my spouse, my spouse should sign below.

CONSENT OF SPOUSE

I am the spouse of the above-named IRA owner. I acknowledge that I have received a fair and reasonable disclosure of my spouse's property and financial obligations. Because of the important tax consequences of giving up my interest in this IRA, I have been advised to see a tax professional.

I hereby relinquish any interest that I may have in this IRA and consent to the beneficiary designation indicated above. I assume full responsibility for any adverse consequences that may result.

x	
Signature of Spouse	Date (mm/dd/yyyy)
X	
Signature of Witness	Date (mm/dd/yyyy)

SIGNATURE

I understand that I may replace my beneficiary designations at any time by completing and delivering the proper form to the trustee or custodian. The custodian has provided no tax or legal advice to me regarding my beneficiary designations.

I designate the persons or entities named above as my primary and/or contingent beneficiaries of this IRA. I hereby revoke all prior beneficiary designations, if any, made by me.

X	
Signature of IRA Owner	Date (mm/dd/yyyy)

INSTRUCTIONS TO COMPLETE YOUR REQUEST

(Available via Docusign. Please contact Specialty Accounts to receive/complete electronically)

- 1. Please complete all owner information: Please remember to include all beneficiary information before signing and returning. Please include spousal signature if someone other than your spouse is named as PRIMARY beneficiary AND owner/trust has residence in a community property state.
- 2. **Include copy of photo identification**: Please include a copy of the IRA owner's government-issued photo ID such as a state-issued driver's license, or passport. Copies must include a clear picture with legible information.
- 3. You May Return IRA form and ID copy by:

Mail: NASA Federal Credit Union, P.O. Box 1588, Bowie, MD 20717-1588

Online Banking: Log into Online Banking to send a secure message. In the top right, next to profile, click the message icon. Click "compose" then "attach files" option in the **message center** to attach a copy of the form and photo ID.

Mobile Banking App: Log into the Mobile App to send a secure message. In the bottom right, click "more." Click **message center**, click "compose" then "attach files" option in the message center to attach a copy of the form and photo ID.